



NATIONAL TEA SALE AVERAGES – SEPTEMBER 2025

Key Highlights:

- Overall average in September increased by Rs. 9.35 (USD 0.02) in comparison to the previous month
- High Grown elevation recorded positive variances both in LKR and USD terms in comparison with the previous month. Medium Grown elevation declined against the previous month in USD and LKR terms, whilst the Low Grown elevation gained in LKR terms despite a USD decline on a month on month basis
- The High Grown elevation gained by USD 0.08, although negative variances were recorded in the Medium and Low Grown elevations vis-à-vis September 2024
- Cumulative variance recorded a negative Rs. 85.10 and USD 0.23 against January-September 2024

In Sri Lankan Rupees								
	25-Sep	25-Aug	MOM Variance	24-Sep	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,155.76	1,106.20	49.56	1,121.04	34.72	1,083.91	1,149.25	-65.34
Medium Grown	1,027.54	1,029.10	-1.56	1,041.37	-13.83	1,022.69	1,081.08	-58.39
Low Grown	1,251.84	1,251.09	0.75	1,282.63	-30.79	1,230.94	1,331.79	-100.85
Total	1,191.62	1,182.27	9.35	1,207.99	-16.37	1,160.56	1,245.66	-85.10
In U.S. Dollars								
	25-Sep	25-Aug	MOM Variance	24-Sep	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.82	3.67	0.15	3.74	0.08	3.62	3.78	-0.16
Medium Grown	3.40	3.41	-0.01	3.48	(0.08)	3.41	3.56	-0.14
Low Grown	4.14	4.15	-0.01	4.28	(0.14)	4.11	4.38	-0.27
Total	3.94	3.92	0.02	4.04	(0.10)	3.87	4.10	-0.23

Source - Sri Lanka Tea Board (For statistical purposes only)

* National Tea Sale average for the month of September 2025 recorded Rs. 1,191.62 (USD 3.94), showing an increase of Rs. 9.35 and USD 0.02 in comparison with the previous month's average of Rs. 1,182.27 (USD 3.92).

* In comparison to the September 2024 average of Rs. 1,207.99 (USD 4.04), shows a decline of Rs. 16.37 and USD 0.10 YOY.

* Total National Sale Average for the year 2025 (to date) was recorded at Rs. 1,160.56 (USD 3.87), a decline of Rs. 85.10 (USD 0.23) against the corresponding year's average of Rs. 1,245.66 (USD 4.10).

Elevation-Wise Analysis - September 2025:

- * High Grown average for the month recorded an increase of Rs. 49.56 and USD 0.15 month on month, whilst a decline of Rs. 34.72 and a gain of USD 0.08 was witnessed against the corresponding month in 2024.
- * Medium Grown average for the month recorded a negative variance of Rs. 1.56 and USD 0.01 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 13.83 and USD 0.08.
- * Low Grown average for the month recorded an increase of Rs. 0.75 and a decrease of USD 0.01 month on month, whilst against the corresponding average of September 2024 shows a decrease of Rs. 30.79 and USD 0.14.
- * All regions recorded negative variances during the period January-September 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms.